SEASONAL SUCCESSION AND DIVERSITY OF STONEFLIES (PLECOPTERA) IN FACTORY BROOK, MASSACHUSETTS¹

Richard J. Neves

Abstract.—Neves, Richard J., Massachusetts Cooperative Fishery Research Unit, Department of Forestry and Wildlife Management, University of Massachusetts, Amherst, Massachusetts 01003. Present address of author: Virginia Cooperative Fishery Research Unit, Virginia Polytechnic Institute and State University, Blacksburg, Virginia 24061.—The species composition and flight periods of Plecoptera along a woodland stream in Massachusetts was studied by 3 yr of nymphal and adult sampling. Twenty-two genera and 45 species emerged between mid-February and early September. Most species were collected in May and June at stream temperatures between 8–15 C. A comparison with other stonefly surveys indicated a diversity gradient for Plecoptera in North America.

Received for publication December 5, 1977.

Introduction

During initial productivity studies in a Massachusetts woodland stream, stoneflies exhibited considerable diversity in the benthic community and constituted a major component of the invertebrate trophic structure. A literature review revealed extensive taxonomic studies on the Plecoptera of New England but little ecological data on the diversity and seasonal progression of species from one stream. Stonefly surveys on specific streams have been published for several regions of the U.S. (Knight and Gaufin 1966; Sheldon and Jewett 1967; Hilsenhoff et al. 1972; White 1974; Ellis 1975; Kerst and Anderson 1975) but not for the Northeast. This paper summarizes 3 yr of nymphal and adult stonefly collections along Factory Brook and presents the species composition and appearance of adults throughout the year.

Study Area

Factory Brook (lat. 42°20'64"N, long. 73°00'95"W) is a 13 km tributary of the West Branch, Westfield River in Hampshire County, western Massachusetts. The stream drains 2,204 ha and has a gradient of 18.6 m/km. Base flow during late summer averages 0.004 m³/s; mean annual precipitation for the region is 114 cm/yr. Soil composition is shallow glacial tills underlaid by gneiss bedrock. Land use in the drainage basin is as follows: woodland 90%, cropland and pasture 8%, wetland 1%, and urban land 1% (MacConnell 1975). The woodland is a typical mixed northern hardwood and eastern

VOLUME LXXXVI, NUMBER 3

hemlock forest providing a canopy over most of the stream. Fish species composition is typical of trout streams in the Northeast (Enoch 1976).

Stream sediments are predominantly coarse particle sizes ranging from pebbles to boulders; bedrock outcrops occur at intervals downstream. The stream does not freeze over in winter, although ice shelves nearly cover pools and slow riffles; frazil ice is common in February. Mid-monthly physico-chemical analyses of water parameters during 1974 yielded the following ranges: temperature (0–19.5 C), discharge (0.004–2.6 m³/s), dissolved oxygen (9–12 mg/l), total hardness (14–24 mg/l), and pH (6.5–7.5).

Materials and Methods

Stonefly nymphs and adults were collected along accessible sections of Factory Brook from September 1973 to June 1976. I captured adults by aerial net, aspirator, forceps, and blacklight insect-trap. Examination of bridge abutments, railings, and snow crests during winter and spring, and tri-weekly sweepnet collections in riparian vegetation from May to September, 1974 and 1975 proved effective for most species. Weekly blacklighting for 1 h after dusk was conducted from May to September 1975.

Emerging nymphs were captured by spreading Stikem Special (Michel and Pelton Co., Emeryville, Calif.), a non-drying adhesive, above the waterline on two bridges over the stream. I reared last instar nymphs in screen cages in the stream and laboratory. Monthly benthic samples obtained by Surber sampler, D-frame net, or periodic sets of rectangular drift nets ($30 \times$ 45 cm) were sorted and identified to supplement adult collection records. Water temperature was monitored for two consecutive years with a Ryan Model D-30 recording thermometer.

All insects were preserved in 70% isopropanol. Species identifications were based on the keys of Frison (1935, 1942), Ricker (1952), Hitchcock (1974), Baumann (1975), Ricker and Ross (1975), and Stark and Gaufin (1976); nomenclature followed Illies (1966) and Zwick (1973).

Results

The stonefly fauna of Factory Brook totaled 45 species and included nine families and 22 genera (Table 1); nymphs for 17 of these genera (77%) were collected in benthic samples. Two species, *Perlinella drymo* and *Amphinemura wui*, were taken only as nymphs. I captured nearly 5,000 adults and many more immatures during this survey, but collections of some females and nymphs could not be identified to species. Six species were represented by single male specimens, *Ostrocerca truncata*, *O. complexa*, *O. albidipennis*, *Prostoia similis*, *Isoperla clio*, and *Perlesta placida*. Perlids and perlodids were occasionally taken by light-trap, while other families were rarely attracted to the blacklight. I collected most perlids and *Allonarcys biloba*

Table 1. Checklist of Plecoptera collected along Factory Brook, September 1973 to June 1976.

Pteronarcidae

Allonarcys biloba (Newman)

Peltoperlidae

Peltoperla maria Needham & Smith

Taeniopterygidae

Taenionema atlanticum Ricker & Ross Oemopteryx contorta (Needham & Claassen) Taeniopteryx maura (Pictet)

Leuctridae

Leuctra ferruginea (Walker) Leuctra grandis Banks Leuctra sibleyi Claassen Leuctra tenella Provancher Leuctra tenuis (Pictet) Paraleuctra sara (Claassen)

Capniidae

Allocapnia maria Hanson Allocapnia minima (Newport) Allocapnia nivicola (Fitch) Allocapnia pygmaea (Burmeister) Paracapnia angulata Hanson

Nemouridae

* Amphinemura wui (Claassen) Ostrocerca albidipennis (Walker) Ostrocerca complexa (Claassen) Ostrocerca truncata (Claassen)

Prostoia completa (Walker) Prostoia similis (Hagen)

Chloroperlidae

Alloperla atlantica Baumann Alloperla caudata Frison Alloperla chloris Frison Alloperla concolor Ricker Alloperla voinae Ricker Hastaperla brevis (Banks) Sweltsa lateralis (Banks) Sweltsa mediana (Banks)

Table 1. Continued.

Perlodidae

Isogenoides hansoni (Ricker) Isoperla bilineata (Say) Isoperla clio (Newman) Isoperla cotta Ricker Isoperla dicala Frison Isoperla francesca Harper Isoperla holochlora (Klapalek) Isoperla lata Frison Isoperla similis (Hagen)

Perlidae

Acroneuria abnormis (Newman) Acroneuria carolinensis (Banks) Paragnetina immarginata (Say) Perlesta placida (Hagen)

* *Perlinella drymo* (Newman) *Phasganophora capitata* (Pictet)

* Collected only as nymphs.

adults from bridge and railing cracks bordering the stream; sweepnet and aspirator were effective on the remaining species.

Water temperatures were lowest in February (0 C) and highest in late July (21.5 C) (Figure 1). Winter species emerged over several weeks on days when water and air temperatures were slightly above freezing. Emergence of spring species corresponded with a gradual rise in water temperature during late March and April. The greatest number of species was collected in May and June at stream temperatures between 8 C and 15 C.

Adult stoneflies first appeared in mid-February, with a progression of species emerging into September (Figure 2). Discontinuous collections of a species (3 wk or less) were attributed to sampling inefficiency and not adult absence. Seasonal occurrence of the various forms ranged from 1 wk to 12 wk. Prolonged flight periods were evident for *Leuctra ferruginea*, *L. tenuis*, *Paragnetina immarginata*, *Alloperla chloris*, *A. caudata*, *Taeniopteryx maura*, and *Allocapnia* spp. Emerging nymphs of *Allocapnia*, *Alloperla*, and *Isoperla* showed considerable congeneric overlap. Collections of nymphs and exuviae on the non-drying adhesive indicated that times of individual species emergence were within 5 days of each other in 1974 and 1975. The

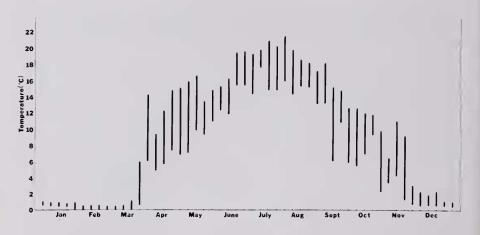


Figure 1. Combined weekly range of water temperatures for Factory Brook, September 1973 to August 1975.

relative abundance of species, based on adults and identifiable nymphs was as follows (Figure 2): 9 abundant (A), 14 common (C), 11 uncommon (U), and 11 rare (R).

Discussion

Sampling problems due to seasonal availability and distribution of nymphs and adults were overcome by the prolonged period and multiple sampling methods used in this survey. The alternative sampling approach, extensive use of emergence traps, can theoretically collect representatives of all species emerging from a stream and eliminate potential immigrants from collections. However, the advantages and disadvantages of emergence traps should be evaluated prior to field use (Gledhill 1960; Harper and Pilon 1970; Langford and Daffern 1975). The years of collecting required to obtain a relatively complete list of organisms from one stream (Cummins 1975) is indicative of the sampling difficulty in evaluating aquatic insect diversity.

The longitudinal zonation and life cycle differences among species (Minshall 1968; Hynes 1971; Woodall and Wallace 1972) required stratified sampling for an extended period to collect all nymphs present. For example, winter and early spring species remain in the egg or diapause stage for several months (Harper and Hynes 1970) and were not collected in my benthic samples from June to September. Considerable sampling effort was also required to obtain adults of all species, since they were seldom taken by light-trap and have limited dispersal ability. The greater longevity of females (Finni 1975; Lillehammer 1975) and the relatively long egg development period for many species greatly extended the flight period of fe-

VOLUME LXXXVI, NUMBER 3

(c) (c)								
1.1								
				-				
(A)				-				
(R)	_							
(A)				-				
(U)								
(U)		_						
(C)					-			
(A)				<u> </u>	-			
(C)								
(C)			-		-			
(R)			-					
(C)				•				
(U)				-				
(U)								
(A)								
(C)						-		
(C)					<u> </u>			
(C)								
(R)				•				
(R)				-				
(U)					-			
(A)								
(C)				_			_	
(R)					-			
(R)				-	•			
(A)								
(A)								
(U)								
(R)					-			
(R)					-			
(U)								
(C)								
(R)					-			
(U)						_		
(C)					-		_	-
(C)					-			
(C)					-			
(U)								
(A)								
(U)							-	
(A)								
(R)								
	(U) (U) (CA) (CC) (CC) (CC) (CC) (CC) (CC) (CC	(U) (U) (U) (U) (C) (C) (C) (U) (U) (C) (U) (U) (U) (C) (U) (C) (C) (C) (C) (C) (C) (C) (R) (U) (C) (R) (U) (C) (U) (C) (R) (U) (C) ($ \begin{array}{c} (U) & - \\ (U) & - \\ (C) & (C$	$\begin{array}{c} (U) & - & \\ (U) & - & \\ (C) & - & \\$	$ \begin{array}{c} (U) & - & \\ (U) & - & \\ (C) & (A) & - & \\ (C) & (C) & (C) & \\ (R) & (C) & (C) & - & \\ (C) & (C) & (C) & (C) & \\ (U) & (A) & (C) & (C) & \\ (C) & (C) & (C) & (C) & \\ (R) & (C) & (C) & (C) & \\ (R) & (C) & (C) & (C) & \\ (R) & (C) & (C) & \\ (C) (C) & (C$	(U) - (U) - (C) - (C) - (C) - (C) - (U) - (U) - (U) - (U) - (U) - (U) - (A) - (C) - (R) - (R) - (R) - (A) - (C) - (R) - (R) - (R) - (C) - (R) - (C) - (R) - (R) - (C) -	(U) - (U) - (C) - (C) - (C) - (C) - (C) - (U) - (U) - (U) - (U) - (A) - (C) - (C) - (C) - (C) - (C) - (R) - (A) - (A) - (C) - (R) - (C) - (C) - (R) - (C) -	$ \begin{array}{c} (U) \\ (U) \\ (U) \\ (C) \\ (U) \\ (U) \\ (U) \\ (U) \\ (C) $

Figure 2. Seasonal occurrence of adult Plecoptera along Factory Brook, 1974 to 1976.

males. The slightly earlier emergence of males (Brink 1949; Nebeker 1971) and shorter adult life made their presence a better indicator of emergence times for each species. Emergence periods for species captured as nymphs on the non-drying adhesive agreed closely with male collection records.

Segregation of congeneric species by sequential emergence (Harper and Pilon 1970) had exceptions in several genera. *Allocapnia*, *Isoperla*, and *Al*-

149

Stream	Latitude	Number of Species	Investigator Ellis 1975		
Sashin Creek, Alaska	56'20N	17			
Kananaskis River, Alta.	50'00N	37	Radford & Hartland-Rowe 1975		
L'Achigan River, Que.	46'30N	50	Harper 1976		
Pine-Popple River, Wis.	45'50N	34	Hilsenhoff et al. 1972		
Oak Creek, Oreg.	44′30N	43	Kerst & Anderson 1974		
Hubbard Brook, N.H.	44'00N	42	Fiance 1977		
Factory Brook, Mass.	42'20N	45	This study		
Sagehen Creek, Calif.	39'30N	31	Sheldon & Jewett 1967		
Gunnison River, Colo.	38'30N	34	Knight & Gaufin 1966		
Salt River, Ky.	38'00N	12	White 1974		

Table 2. Stonefly surveys of various streams in North America.

loperla exhibited concurrent emergence of sibling species and supported previous emergence trap and rearing studies (Radford and Hartland-Rowe 1971; Narf and Hilsenhoff 1974). Reproductive isolation by genital incompatibility or behavioral mechanisms may be as effective in assuring species identity as temporal separation. Seasonal occurrence of adults fell into two basic types, synchronized and prolonged (Corbet 1964; Harper and Pilon 1970). Since the ecologically distinct phases of species with complex life cycles evolve independently (Istock 1967), short emergence periods would increase the chances of adult intra-specific contact. Macan (1958) and Corbet (1964) reviewed other possible causes and consequences of synchronized emergence. Conversely, it is advantageous for carnivorous immatures to have a wide size distribution and exploit the range of prey available (Hynes 1961). The extended emergence of many perlids, perlodids, and chloroperlids may therefore be related to the predacious habits of their nymphs. This ecological strategy to reduce competition and increase nymphal population size can also serve as a means of habitat partitioning (Kerst and Anderson 1974, 1975).

The 45 species collected from Factory Brook appear typical of stonefly diversity in undisturbed streams of north temperate latitudes (Table 2). In spite of differences in stream size and sampling effectiveness among these surveys, the general trend is for maximum stonefly diversity to occur in north temperate streams, with decreasing species numbers north and south of the temperate zone in North America. Additional surveys in the southern U.S. and Canada are required to confirm this continental diversity gradient for Plecoptera. A valid comparison between rheophilic insect diversity in mid-latitude versus tropical streams (Stout and Vandermeer 1975; Fox 1977) must await comparable tropical stream surveys to resolve this apparent exception to the diversity-latitudinal gradient rule (Pianka 1966).

Acknowledgments

I thank Dr. P. P. Harper and Dr. S. Jewett for confirming several identifications and the Massachusetts Cooperative Fishery Research Unit for logistic and financial support.

Literature Cited

- Baumann, R. W. 1975. Revision of the stonefly family Nemouridae (Plecoptera): a study of the world fauna at the generic level. Smith. Contr. Zool. No. 211:1–74.
- Brink, P. 1949. Studies on Swedish stoneflies (Plecoptera). Opus. Entomol. Suppl. 11:1-250.
- Corbet, P. S. 1964. Temporal patterns of emergence in aquatic insects. Can. Entomol. 96:264–279.
- Cummins, K. W. 1975. Macroinvertebrates. Pages 170-198 in B. A. Whitton (ed.), River ecology. Univ. Calif. Press, Berkeley.
- Ellis, R. J. 1975. Seasonal abundance and distribution of adult stoneflies of Sashin Creek, Baranof Island, Southeastern Alaska. Pan-Pac. Entomol. 5:23-30.
- Enoch, L. S. 1976. Incidence of insects and their importance in the diet of brown trout (Salmo trutta), brook trout (Salvelinus fontinalis), blacknose dace (Rhinichthys atratulus) and longnose dace (R. cataractae) in the watershed of the West Branch, Westfield River, Massachusetts. M.S. Thesis, University of Massachusetts. 92 pp.
- Fiance, S. B. 1977. Distribution and biology of the mayflies and stoneflies of Hubbard Brook, New Hampshire. M.S. Thesis, Cornell University. 149 pp.
- Finni, G. R. 1975. Feeding and longevity of the winter stonefly, *Allocapnia granulata* (Claassen) (Plecoptera: Capniidae). Ann. Entomol. Soc. Am. 68:207–208.
- Frison, T. H. 1935. The stoneflies, or Plecoptera, of Illinois. Bull. Ill. Natur. Hist. Surv. 20:281-471.

--. 1942. Studies of North American Plecoptera, with special reference to the fauna of Illinois. Bull. Ill. Natur. Hist. Surv. 22:235–355.

- Fox, L. R. 1977. Species richness in streams—an alternative mechanism. Am. Natur. 111:1017-1021.
- Gledhill, T. 1960. The Ephemeroptera, Plecoptera, and Trichoptera caught by emergence traps in two streams during 1958. Hydrobiologia 15:179-188.
- Harper, P. P. 1976. Emergence patterns of Plecoptera. Pages 414–415. In: R. W. Baumann (ed.), A report on the fifth international symposium on Plecoptera. Proc. Biol. Soc. Wash. 88:399–428. (summary).
- —, and H. B. N. Hynes. 1970. Diapause in the nymphs of Canadian winter stoneflies. Ecology 51:925–927.
- and J. G. Pilon. 1970. Annual patterns of emergence of some Quebec stoneflies (Insecta: Plecoptera). Can. J. Zool. 48:681–694.
- Hilsenhoff, W. L., J. L. Longridge, R. P. Narf, K. J. Tennessen, and C. P. Walton. 1972. Aquatic insects of the Pine-Popple River, Wisconsin. Wis. Dept. Natur. Res. Tech. Bull. 54:1–44.
- Hitchcock, S. W. 1974. The Plecoptera or stoneflies of Connecticut. Guide to the insects of Connecticut Part VII. State Geol. Natur. Hist. Surv. Conn. Bull. 107:1–262.
- Hynes, H. B. N. 1961. The invertebrate fauna of a Welsh mountain stream. Arch. Hydrobiol. 57:344–388.
 - ——. 1971. Zonation of the invertebrate fauna in a west Indian stream. Hydrobiologia 38: 1–8.
- Illies, J. 1966. Katalog der rezenten Plecoptera. Das Tierreich, 82. Walter de Gruyter and Co., Berlin. 632 pp.

- 1stock, C. A. 1967. The evolution of complex life cycle phenomenon: an ecological perspective. Evolution 21:592–605.
- Kerst, C. D. and N. H. Anderson. 1974. Emergence patterns of Plecoptera in a stream in Oregon, U.S.A. Freshw. Biol. 4:205-212.
- and ———. 1975. The Plecoptera community of a small stream in Oregon, U.S.A. Freshw. Biol. 5:189–203.
- Knight, A. W. and A. R. Gaufin. 1966. Altitudinal distribution of stoneflies (Plecoptera) in a Rocky Mountain drainage stream. J. Kansas Entomol. Soc. 39:668–675.
- Langford, T. E. and J. R. Daffern. 1975. The emergence of insects from a British river warmed by power station cooling-water. Part I. The use and performance of insect emergence traps in a large, spate-river and the effects of various factors on total catches, upstream and downstream of the cooling-water outfalls. Hydrobiologia 46:71–114.
- Lillehammer, A. 1975. Norwegian stoneflies. III. Field studies on ecological factors influencing distribution. Nor. Entomol. Tidskr. 22:71–80.
- Macan, T. T. 1958. Causes and effects of short emergence periods in insects. Verh. Int. Verein. Limnol. 13:845–849.
- MacConnell, W. P. 1975. Remote sensing 20 years of change in Hampshire County Massachusetts, 1952–1972. Mass. Agric. Exp. Sta. Res. Bull. 627:1–91.
- Minshall, G. W. 1968. Community dynamics of the benthic fauna in a woodland springbrook. Hydrobiologia 32:305-339.
- Narf, R. P. and W. L. Hilsenhoff. 1974. Emergence pattern of stoneflies (Plecoptera) in Otter Creek, Wisconsin. Great Lakes Entomol. 7:117–125.
- Nebeker, A. V. 1971. Effect of high winter water temperatures on adult emergence of aquatic insects. Water Res. 5:777–783.
- Pianka, E. R. 1966. Latitudinal gradients in species diversity: a review of concepts. Am. Natur. 100:33-46.
- Radford, D. S. and R. Hartland-Rowe. 1971. Emergence patterns of some Plecoptera in two mountain streams in Alberta. Can. J. Zool. 49:657–662.
- Ricker, W. E. 1952. Systematic studies in Plecoptera. Ind. Univ. Publ. Sci. Ser. No. 18:1-200.
- and H. H. Ross. 1975. Synopsis of the Brachypterinae (Insecta: Plecoptera: Taeniopterygidae). Can. J. Zool. 53:132–153.
- Sheldon, A. L. and S. G. Jewett, Jr. 1967. Stonefly emergence in a Sierra Nevada stream. Pan-Pac. Entomol. 43:1-8.
- Stark, B. P. and A. R. Gaufin. 1976. The Nearctic species of Acroneuria. J. Kansas Entomol. Soc. 49:221–253.
- Stout, J. and J. Vandermeer. 1975. Comparison of species richness for stream-inhabiting insects on tropical and mid-latitude streams. Am. Natur. 109:263–280.
- White, D. S. 1974. The distribution of stoneflies (Insecta: Plecoptera) of the Salt River, Kentucky. Trans. Ky. Acad. Sci. 35:17–23.
- Woodall, W. R. and J. B. Wallace. 1972. The benthic fauna in four small southern Appalachian streams. Am. Midl. Natur. 88:393–407.
- Zwick, P. 1973. Insecta: Plecoptera. Phylogenetisches system und katalog. Das Tierreich, 94. Walter de Gruyter and Co., Berlin. 465 pp.

Footnote

¹ Contribution No. 53 of the Massachusetts Cooperative Fishery Research Unit jointly supported by the U.S. Fish and Wildlife Service, the Massachusetts Division of Fisheries and Wildlife, the Massachusetts Division of Marine Fisheries, and the University of Massachusetts.